



November 1, 2020

To: Parish Finance/Audit Teams

From: Diocesan Finance Committee

Over the past 6 months, the Diocesan Finance Committee has been working hard to revise the audit process for parishes doing a committee audit. We have created a three-tier process for parishes based upon line G of the Parochial Report.

- Parishes with expenses of \$150,000 or less
- Parishes with expenses of \$150,000 to \$600,000
- Parishes over \$600,000 of expenses

We have also created a process document, audit definitions, and the process for a parish in transition. Some of the material builds on prior audit material while other material is new. One feature of all the audits is that everything you need to turn in and do for the audit is contained in one packet.

Our request to you is that we are contemplating implementing this process for the 2020 audit season. We need your feedback. Please review the audits and attachments and send us your feedback. Please email your comments to Rev. David Getreu, Associate for Financial Management and Oversight, email: dgetreu@diosohio.org. Please send all feedback by November 28th.